THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Kingboard Chemical Holdings Limited**, you should at once hand this circular, together with the accompanying form of proxy, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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KINGBOARD CHEMICAL HOLDINGS LIMITED
建滔化工集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 148)

PROPOSED CHANGE OF COMPANY NAME
AND
NOTICE OF EXTRAORDINARY GENERAL MEETING

A notice convening the extraordinary general meeting of Kingboard Chemical Holdings Limited to be held at 23/F, Delta House, 3 On Yiu Street, Shek Mun, Shatin, New Territories, Hong Kong on Tuesday, 19 June 2018 at 10:30 a.m. is set out on pages 5 to 6 of this circular. Whether or not you intend to be present at the meeting, you are requested to complete the form of proxy in accordance with the instructions printed thereon and return it to the office of the branch share registrar of the Company in Hong Kong, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the extraordinary general meeting or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the meeting or any adjourned meeting should you so wish.

16 May 2018

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Unless the context requires otherwise, the following expressions shall have the following meanings in this circular:

"Articles"	the articles of association of the Company
"Board"	the board of Directors
"Change of Company Name"	the proposed change of the English name of the Company from Kingboard Chemical Holdings Limited'' to ''Kingboard Holdings Limited'' and the proposed change of the Chinese name of the Company from "建滔化工集團有限公司" to "建滔集團有限公司"
"Company"	Kingboard Chemical Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the issued shares of which are listed on the
"Director(s)"	director(s) of the Company
"EGM"	the extraordinary general meeting of the Company to be held at 23/F, Delta House, 3 On Yiu Street, Shek 19 June 2018 at 10:30 a.m. for the purpose of considering, and if thought fit, approving the Change
"Group"	the Company and its subsidiaries
"HK$"	Hon
Kong	
the Hong Kong Special Administrative Region of the	
People's Republic of Chin	
g the latest practicable date prior to	
his circular for ascertaining certain	
information contained herein	
"Listing Rules"	
Exchange of Hong Kong Limited	
share(s) of HK$0.10 each in the share capital of the	
Company	
"Shareholder(s)"	
The Stock Exchange of Hong Kong Limited	
per cent.	

KINGBOARD CHEMICAL HOLDINGS LIMITED
建滔化工集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 148)

Executive Directors:
Mr. Cheung Kwok Wing *(Chairman)*
Mr. Chang Wing Yiu *(Managing Director)*
Mr. Cheung Kwong Kwan
Mr. Ho Yin Sang
Ms. Cheung Wai Lin, Stephanie
Mr. Cheung Ka Shing
Mr. Chen Maosheng

Independent Non-executive Directors:
Mr. Cheung Ming Man
Dr. Chong Kin Ki
Mr. Leung Tai Chiu
Mr. Chan Wing Kee

Registered Office:
Whitehall House
238 North Church Street
P.O. Box 1043
George Town
Grand Cayman KY1–1102
Cayman Islands

Head Office and Principal Place of Business:
23/F, Delta House
3 On Yiu Street
Shek Mun, Shatin
New Territories
Hong Kong

16 May 2018

To the Shareholders,

Dear Sir or Madam,

PROPOSED CHANGE OF COMPANY NAME
AND
NOTICE OF EXTRAORDINARY GENERAL MEETING

INTRODUCTION

Reference is made to the announcement of the Company dated 10 May 2018 in respect of the Change of Company Name. The purpose of this circular is to provide you with information in respect of the special resolution to be proposed at the EGM regarding the Change of Company Name and to give you a notice of the EGM.

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from "Kingboard Chemical Holdings Limited" to "Kingboard Holdings Limited", and to change the Chinese name of the Company from "建滔化工集團有限公司" to "建滔集團有限公司".

Reasons for the Change of Company Name

The proposed Change of Company Name is to reflect the current status of the Group's business and to better promote the corporate image and the future business development of the Group. The Board believes that the proposed new English and Chinese names of the Company will provide the Company with better identification of the current business of the Group. As such, the Board is of the view that the proposed Change of Company Name is in the interests of the Company and the Shareholders as a whole.

Conditions of the Change of Company Name

The Change of Company Name is subject to the following conditions:

1. the passing of a special resolution by the Shareholders at the EGM approving the Change of Company Name; and

2. the Registrar of Companies in the Cayman Islands approving the Change of Company Name.

Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect from the date on which the special resolution approving the Change of Company Name is duly passed by the Shareholders. The Company will then carry out all the necessary registration and/or filing procedures with the Registrar of Companies in the Cayman Islands and the Companies Registry in Hong Kong.

In addition, subject to the confirmation of the Stock Exchange, the stock short name for trading in the shares of the Company will also be changed after the Change of Company Name becoming effective.

Effect of the Change of Company Name

The Change of Company Name will not affect any rights of the Shareholders. All existing share certificates in issue bearing the existing name of the Company shall, after the Change of Company Name having become effective, continue to be evidence of the title of the securities of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangements for free exchange of existing share certificates for new share certificates bearing the new names of the Company. Once the Change of Company Name becoming effective, new share certificates will be issued only in the new name of the Company and the shares in the Company will be traded under the new name.

EGM AND PROXY ARRANGEMENT

The EGM will be held at 23/F, Delta House, 3 On Yiu Street, Shek Mun, Shatin, New Territories, Hong Kong on Tuesday, 19 June 2018 at 10:30 a.m. for the Shareholders to consider and, if thought fit, approve the Change of Company Name. The notice of EGM is set out on pages 5 and 6 of this circular.

Notes:

1. Any shareholder of the Company ("**Shareholder(s)**") entitled to attend and vote at the meeting convened by the above notice is entitled to appoint a proxy to attend and vote in his stead. A proxy need not be a Shareholder.

2. Where there are joint registered holders of any share in the issued share capital of the Company ("**Share(s)**"), any one of such persons may vote at the meeting, either personally or by proxy, in respect of such Share as if he/she/it were solely entitled thereto; but if more than one of such joint holders be present at the meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company ("**Register of Members**") in respect of such Share shall alone be entitled to vote in respect thereof.

3. In order to be valid, a form of proxy together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority must be deposited at the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, not less than 48 hours before the time appointed for holding the meeting or any adjourned meeting as the case may be.

4. The Register of Members will be closed from Wednesday, 13 June 2018 to Tuesday, 19 June 2018 (both days inclusive) during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the meeting, Shareholders are reminded to ensure that all transfers of Shares accompanied by the relevant Share certificates and transfer forms must be lodged with the Company's branch share register in Hong Kong, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration not later than 4:00 p.m. on Tuesday, 12 June 2018.

5. As at the date of hereof, the board of directors of the Company consists of Messrs. Cheung Kwok Wing, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie, Cheung Ka Shing and Chen Maosheng, being the executive directors, and Messrs. Cheung Ming Man, Chong Kin Ki, Leung Tai Chiu and Chan Wing Kee, being the independent non-executive directors.