THE STOCK EXCHANGE ... EXCHANGE ... THE STOCK ...

KB

KINGBOARD HOLDINGS LIMITED
建滔集團有限公司
(I... C... I...)
(Stock Code: 148)

KB

KINGBOARD LAMINATES HOLDINGS LIMITED
建滔積層板控股有限公司
(I... C... I...)
(Stock Code: 1888)

JOINT ANNOUNCEMENT
ANNOUNCEMENT RELATED TO THE UNAUDITED CONSOLIDATED QUARTERLY RESULTS OF A SUBSIDIARY

"KINGBOARD COPPER FOIL HOLDINGS LIMITED
FINANCIAL STATEMENT AND DIVIDEND ANNOUNCEMENT FOR THE PERIOD ENDED JUNE 30, 2018

PART I INFORMATION REQUIRED FOR ANNOUNCEMENTS OF QUARTERLY (Q1,Q2 &Q3) HALF-YEAR AND FULL YEAR RESULTS

1(a) An income statement (for the group) together with a comparative statement for the corresponding period of the immediately preceding financial year.

	Group 3 Months ended June 30, 2018 *HK$'000*	 June 30, 2017 *HK$'000*	% Change
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]			
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]

	Group		
	3 Months ended		
	June 30, 2018	June 30, 2017	% Change
	A$'000	*A$'000*	

	Group		Company	
	As at June 30, 2018	As at December 31, 2017	As at June 30, 2018	As at December 31, 2017
	₦$'000	*₦$'000*	*₦$'000*	*₦$'000*
Non-current assets:				
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Total assets	[illegible]	[illegible]	[illegible]	[illegible]

1b(ii) **Aggregate amount of group's borrowing and debt securities.**

A

As at June 30, 2018		As at December 31, 2017	
Secured	**Unsecured**	**Secured**	**Unsecured**
₦$'000	*₦$'000*	*₦$'000*	*₦$'000*

A

As at June 30, 2018		As at December 31, 2017	
Secured	**Unsecured**	**Secured**	**Unsecured**
₦$'000	*₦$'000*	*₦$'000*	*₦$'000*

D

1(c) **A statement of cash flows (for the group), together with a comparative statement for the corresponding period of the immediately preceding financial year.**

	3 Months ended	
	June 30, 2018	**June 30, 2017**
	₦$'000	*₦$'000*
Operating activities:		

	3 Months ended	
	June 30, 2018	June 30, 2017
	₦'000	₦'000
Investing activities:		
Financing activities:		

1(d) A statement of comprehensive income (for the issuer and the group), together with a comparative statement for the corresponding period of the immediately preceding financial year.

	Group 3 Months ended		Company 3 Months ended	
	June 30, 2018	June 30, 2017	June 30, 2018	June 30, 2017
	$'000	*$'000*	*$'000*	*$'000*
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

1(e)(i) **A statement (for the issuer and group) showing either (i) all changes in equity or (ii) changes in equity other than those arising from capitalisation issues and distributions to shareholders, together with a comparative statement for the corresponding period of the immediately preceding financial year.**

	Attributable to owners of the Company							
	Share capital	Share premium	Capital reserves	Foreign currency translation reserves	Retained profits	Total	Non-controlling interests	Total equity
	A$'000	*A$'000*	*A$'000*	*A$'000*	*A$'000*	*A$'000*	*A$'000*	*A$'000*
Group								

	Share capital	Share premium	Capital reserves	Retained profits	Total
	₦$'000	*₦$'000*	*₦$'000*	*₦$'000*	*₦$'000*
Company					

1(e)(ii) Details of any changes in the Company's share capital arising from rights issue, bonus issue, share buy-backs, exercise of share options or warrants, conversion of other issues of equity securities, issue of shares for cash or as consideration for acquisition or for any other purpose since the end of the previous period reported on. State also the number of shares that may be issued on conversion of all the outstanding convertibles as well as the number of shares held as treasury shares, if any, against the total number of 812.5c14.42( )]T

1(e)(iii) **To show the total number of issued shares excluding treasury shares as at the end of the current financial period and as at the end of the immediately preceding year.**

Share capital	As at June 30, 2018 '000	As at December 31, 2017 '000	As at June 30, 2018 US$'000	As at December 31, 2017 US$'000
	Number of ordinary shares of US$0.10 each			

1(e)(iv) **A statement showing all sales, transfers, disposal, cancellation and/or use of treasury shares as at the end of the current financial period reported on.**

-

2 **Whether the figures have been audited or reviewed and in accordance with which auditing standard or practice.**

3 **Where the figures have been audited or reviewed, the auditors' report (including any qualifications or emphasis of a matter).**

-

4 **Whether the same accounting policies and methods of computation as in the issuer's most recently audited annual financial statements have been applied.**

5 **If there are any changes in the accounting policies and methods of computation, including any required by an accounting standard, what has changed, as well as the reasons for, and the effect of, the change.**

6 **Earnings per ordinary share of the group for the current financial period reported on and the corresponding period of the immediately preceding financial year, after deducting any provision for preference dividends.**

	3 months from April 1, 2018 to June 30, 2018	3 months from April 1, 2017 to June 30, 2017
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]

7 **Net asset value (for the issuer and group) per ordinary share based on issued share capital of the issuer at the end of the:**

(a) current financial period reported on; and

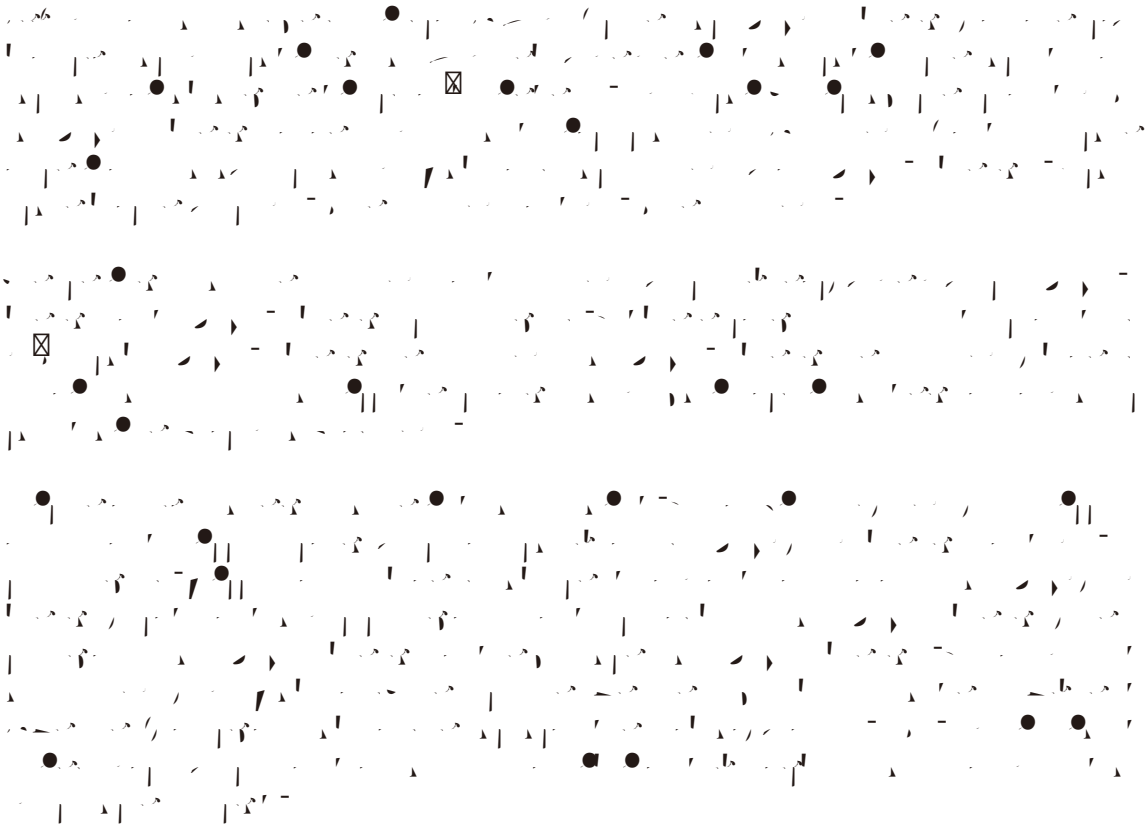
(b) immediately preceding financial year.

	Group		Company	
	June 30, 2018	December 31, 2017	June 30, 2018	December 31, 2017
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

8 **A review of the performance of the group, to the extent necessary for a reasonable understanding of the group's business. It must include a discussion of the following:**

(a) any significant factors that affected the turnover, costs, and earnings of the group for the current financial period reported on, including (where applicable) seasonal or cyclical factors; and

(b) any material factors that affected the cash flow, working capital, assets



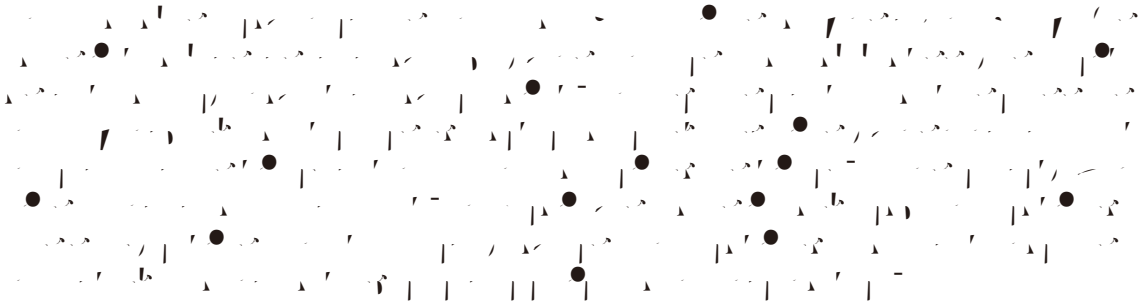
9 **Where a forecast, or a prospect statement, has been previously disclosed to shareholders, any variance between it and the actual results.**

10 **A commentary at the date of the announcement of the significant trends and competitive conditions of the industry in which the group operates and any known factors or events that may affect the group in the next reporting period and the next 12 months.**

Licensing Arrangement



PVB Business



Litigation in Bermuda



13 **Confirmation of Directors and Executive Officers' undertakings pursuant to Listing Rule 720(1)**



PART II ADDITIONAL INFORMATION REQUIRED FOR FULL YEAR ANNOUNCEMENT
(This part is not applicable to Q1, Q2, Q3 and half-year results)

14 **Segmented revenue and results for business or geographical segments (of the group) in the form presented in the issuer's most recently audited annual financial statements, with comparative information for the immediately preceding year.**

15 **In the review of performance, the factors leading to any material changes in contributions to turnover and earnings by the business or geographical segments.**

16 **A breakdown of sales.**

17 **A breakdown of the total annual dividend (in dollar value) for the issuer's latest full year and its previous full year.**

18 **Disclosure of person occupying a managerial position in the issuer or any of its**

Confirmation By the Board

Kingboard Copper Foil Holdings Limited

Lam Ka Po
D

Cheung Kwok Ping
D

Kingboard Holdings Limited
Lo Ka Leong
C

Kingboard Laminates Holdings Limited
Lam Ting Hin
C

A *(B* *)* *K* *H* *. C* *K* *, C* *, C* *K* *K* *, H* *, C* *, C* *K* *C* *, , , . C* *K* *, C* *K* *K, C* *C* *K* *,*

A *B* *K* *C* *K* *, C* *K* *K* *, C* *K* *, K* *, C* *K* *H, F* *. K* *C* *, I* *K* *F* *C* *, K*