


**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) : 31/08/2012**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kingboard Chemical Holdings Limited

Date Submitted 3 September 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 0148 Description :

| | No. of ordinary shares | Par value *(HK$)* | Authorised share capital *(HK$)* |
|---|---|---|---|
| Balance at close of preceding month | 1,200,000,000 | 0.1 | 120,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 1,200,000,000 | 0.1 | 120,000,000 |

(2) Stock code : **N/A** Description :

| | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|

Balance at closc6ca t0ETTc 111.( c) 4818912 Tc (: ) Tj8347e f315on

2. Preference Shares

Stock code : **N/A** Description : _____

| | No. of preference shares | Par value *(HK$)* | Authorised share capital *(HK$)* |
|---|---|---|---|
| Balance at close of preceding month | **100** | **773,000** | **77,300,000** |
| Increase/(decrease) | **0** | | **0** |
| Balance at close of the month | **100** | **773,000** | **77,300,000** |

3. Other Classes of Shares

Stock code : **N/A** Description : _____

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(HK$)* : **197,300,000**

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at |
|---|---|---|

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Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. N/A | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A<br>( / / )<br>shares *(Note 1)* | | |
| 2.<br>( / / )<br>shares *(Note 1)* | | |
| 3.<br>( / / )<br>shares *(Note 1)* | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | _____ | _____ |
| 2. Open offer | At price : State currency _____ | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | _____ | _____ |
| 3. Placing | At price : State currency | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | | |

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 5. Scrip dividend | At price : | State currency _____ | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | _____ | _____ |
| 6. Repurchase of shares | | | Class of shares repurchased *(Note 1)* _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | _____ | _____ |
| 7. Redemption of shares | | | Class of shares redeemed *(Note 1)* _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | _____ | _____ |
| 8. Consideration issue | At price : | State currency _____ | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | _____ | _____ |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 9. Capital reorganisation | | Class of shares issuable _____ *(Note 1)*<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable _____ *(Note 1)*<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| | | Total E. (Ordinary shares) | | |
| | | (Preference shares) | | |
| | | (Other class) | | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | 0 |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

Submitted by: Lo Ka Leong

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*