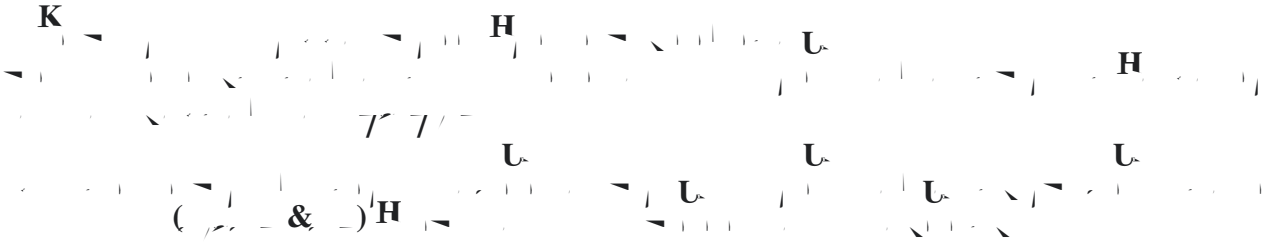
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* *For identification purpose only*



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Amount repayable in one year or less, or on demand

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HK$’000	*HK$’000*	*HK$’000*	*HK$’000*

Amount repayable after one year

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HK$’000	*HK$’000*	*HK$’000*	*HK$’000*

Details of any collateral

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	HK$'000	*HK$'000*	*HK$'000*	*HK$'000*
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	HK$'000	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*
2012 (3 2012)									
1, 2012	0,200	2 , 3	,2		4 , 4	1,443,213	2, 3, 0	3 ,1	2, 03,10
( )					(4,423)	(1,00)	(,42)	2,0 4	(3,3 4)
30, 2012	0,200	2 , 3	,2		4 3,22	1,442,20	2, ,4 1	41,2 3	2, , 4
2011 (3 2011)									
1, 2011	0,200	2 , 3	,2		413, 0	1,43 , 0	2, 1 ,20	32,2 1	2, 4 ,4
					40,3	,0 2	4 ,44	3,110	4 ,
30, 2011	0,200	2 , 3	,2		4 3, 4	1,443, 22	2, 0, 4	3 ,3 1	2, ,04

	HK$'000	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*
2012 (3 2012)						
1, 2012	0,200	2 , 3	,2		41 , 4	1,2 0,
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30, 2012	0,200	2 , 3	,2		41 ,	1,2 0,03

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This release may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economics conditions, shifts in customer demands, customers and partners, and government and policy changes. You are cautioned not to place undue reliance on these forward-looking statements which are based on current view of management on future events.

(a) Current Financial Period Reported on

(b) Corresponding Period of the Immediately Preceding Financial Year

(c) Date Payable

(d) Books closure date

3

30, 2012.

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As at the date of this announcement, the board of directors ("Board") of Kingboard Chemical consists of Messrs. Cheung Kwok Wing, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie, Mok Cham Hung, Chadwick and Chen Maosheng, being the executive directors, Mr. Chan Wing Kwan, being the non-exective director and Messrs. Lai Chung Wing, Robert, Cheng Wai Chee, Christopher, Tse Kam Hung and Henry Tan, being the independent non-executive directors.

As at the date of this announcement, the Board of Kingboard Laminates consists of Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho, Liu Min and Zhou Pei Feng, being the executive directors, Mr. Lo Ka Leong, being the non-executive director, and Messrs. Chan Yue Kwong, Michael, Leung Tai Chiu, Mok Yiu Keung, Peter and Ip Shu Kwan, Stephen, being the independent non-executive directors.