KB

KINGBOARD CHEMICAL HOLDINGS LIMITED
建滔化工集團*

(Stock Code: 148)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting of Kingboard Chemical Holdings Limited ("Company") will be held at 2/F., Harbour View 1, No. 12 Science Park East Avenue, Phase 2 Hong Kong Science Park, Shatin, New Territories, Hong Kong, on 16 May 2011 at 9:30 a.m. for the purpose of considering and, if thought fit, passing, with or without modification, the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

"THAT the continuing connected transactions contemplated by the Agreements, the Proposed Annual Caps, the Proposed KBL Supply Annual Caps and the Proposed KBL Purchase Annual Caps (such terms shall have the meaning as defined in the circular to the shareholders of the Company dated 26 April 2011) be and are hereby approved and THAT any director of the Company be and is hereby authorised to do, approve and transact all such acts and things as they may in their discretion consider necessary or desirable in connection therewith."

By order of the Board of
Kingboard Chemical Holdings Limited
LO Ka Leong

Hong Kong, 26 April 2011

2/F., Harbour View 1,
No. 12 Science Park East Avenue,
Phase 2 Hong Kong Science Park,
Shatin, New Territories,
Hong Kong

* *For identification purpose only*

1. Any shareholder of the Company ("Shareholder(s)") entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not be a Shareholder.

2. Where there are joint registered holders of any share in the issued share capital of the Company ("Share(s)"), any one of such persons may vote at the meeting, either personally or by proxy, in respect of such Share as if he/she/it were solely entitled thereto. But if more than one of such joint holders be present at the meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company ("Register of Members") in respect of such Share shall alone be entitled to vote in respect thereof.

3. In order to be valid, a form of proxy together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority must be deposited with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, not less than 48 hours before the time appointed for holding the meeting or any adjourned meeting as the case may be.

4. As at the date hereof, the board of Directors consists of Messrs. Cheung Kwok Wing, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie, Mok Cham Hung, Chadwick and Chen Maosheng, being the executive Directors, Mr. Chan Wing Kwan, being the non-executive Director and Messrs. Cheng Wai Chee, Christopher, Henry Tan, Lai Chung Wing, Robert and Tse Kam Hung, being the independent non-executive Directors.