**Next Day Disclosure Return**

***(Equity issuer - changes in issued share capital and/or share buybacks)***

Name of listed issuer: Kingboard Chemical Holdings Limited

Stock code: 148 Date submitted: 14 October 2010

*Section I must be completed by a listed issuer where there has b*

*Notes to Section I:*

1. *Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.*

2. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.*

3. *Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*

4. *The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was imrs 2ly Re*

II.

A. Purchase report

| Trading date | Number of securities purchased | Method of purchase *(Note)* | Price per share or highest price paid $ | Lowest price paid $ | Total paid $ |
|---|---|---|---|---|---|
| | _____ | | | | _____ |
| Total | _____ | | | | _____ |

B. Additional information for issuer whose primary listing is on the Exchange

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) _____

2. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution _____%

$$\frac{(a) \times 100}{\text{issued share capital}}$$

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated _____ which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

*Note to Section II:* *Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.*

Submitted by: Lo Ka Leong

(Name)

Title: Company Secretary

(Director, Secretary or other duly authorised officer)