KB

KINGBOARD CHEMICAL HOLDINGS LIMITED

建滔化工集團*

(Stock Code: 148)

CONNECTED TRANSACTION

(1 5( )1200 ,3( )12 (

Parties:

( ) ( ) ,

( ) ,

( ) , .

Placing Shares:

1 0,000,000 ( )
, 5.33%
.

Placing Price:

,
$4. 2 .

Guarantee:

( ) ,
, , ,
( )
( ) .

Commission to Seller's Agent:

, ,
, ,
2.5% ,
.

Conditions:

( ) ( )
,

( )
,

( ) ,

( ) ,
, .

Closing:

5.33%

. ,

2,243,050,500 , 4. %

.

, , 2,0 3,050,500

, .44%

.

.

, 23, 50,000

( )

$11 , 50,000.

, ( ), ' .

.5%

1 200 .

REASONS FOR THE PLACING AND PROPOSED USE OF PROCEEDS

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INFORMATION OF THE COMPANY AND KINGBOARD LAMINATES

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LISTING RULES IMPLICATIONS

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14 .11(1) .

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14 .13 . ,

2.5%,

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14 .32(1) .

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DEFINITIONS

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( ) , 1 200

( ) ,

2.5% ,

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5

( )12.12.5(0

( ) $0.10