Instrument: Equity issuer

Status: New Submission

Name of Issuer: Kingboard Holdings Limited

Date Submitted: 21 April 2023

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the "Main Board Listing Rules") / rule 17.27A of the GEM Rules (the "GEM Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange")

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK ***(Note 11)***	Yes
Stock code (if listed)	00148	Description			

Issues of shares ***(Notes 6 and 7)***	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue ***(Notes 4, 6 and 7)***	Issue price per share ***(Notes 1 and 7)***	Closing market price per share of the immediately preceding business day ***(Note 5)***	% discount(-)/ premium of issue price to market price ***(Note 7)***
Opening balance as at ***(Note 2)*** 19 April 2023	1,108,791,736				
1). Repurchase of shares (or other securities) but not cancelled Date of changes 21 April 2023	50,000	0.005 %			%
2). Repurchase of shares (or other securities) but not cancelled Date of changes 20 April 2023	50,000	%			%
Closing balance as at ***(Note 8)*** 21 April 2023	1,108,791,736				

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the

- ***"issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".***

7. ***In the context of a redemption of shares:***

- ***"issues of shares" should be construed as "redemptions of shares";***
- ***"issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and***
- ***"issue price per share" should be construed as "redemption price per share".***

8. ***The closing balance date is the date of the last relevant event being disclosed.***

9. ***Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.***

10. ***"Identical" means in this context:***

- ***the securities are of the same nominal value with the same amount called up or paid up;***
- ***they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and***
- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

11. ***SEHK refers to Stock Exchange of Hong Kong.***

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note)	Yes
Stock code (if listed)	00148	Description			

A. Purchase report

Trading date	Number of securities purchased	Method of purchase ***(Note)***	Price per share or highest price paid $	Lowest price paid $	Total paid $
1). 21 April 2023	50,000	On the Exchange	HKD 24.45	HKD 24.45	HKD 1,222,500
Total number of securities purchased	50,000			Total paid $	HKD 1,222,500

B. Additional information for issuer whose primary listing is on the Exchange

1).	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)	(a)	100,000
2).	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ((a) x 100)/ Number of shares in issue		0.009 %

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated . . .23 May 2022 . . . . . which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Lo Ka Leong
(Name)

Title: Company Secretary
(Director, Secretary or other Duly Authorised Officer)