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建滔集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(t . C : 148)

C A A A

C B that the annual general meeting ("**t** ") of Kingboard Holdings Limited ("**C y**") will be held at 25/F., Delta House, 3 On Yiu Street, Shek Mun, Shatin, New Territories, Hong Kong on Monday, 29 May 2023 at 10:00 a.m. for the following purposes:

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1. To receive and consider the audited financial1. 83TD(4s0.35D-2.38/n9ieceoris'-337.8(reco

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By way of special business, to consider, and if thought fit, to pass each of the following resolutions, with or without modification, as an ordinary resolution:

6. A. " **A** :

(a) subject to paragraph (c) of this Resolution, the exercise by the directors of the Company ("

(e) for the purpose of this Resolution:

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(d) for the purpose of this Resolution:

"[illegible]" means the period from the passing of this Resolution until whichever is the earlier of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required to be held by any applicable laws or regulations or the articles of association of the Company; and

(iii) the revocation or variation of the authority given under this Resolution by an ordinary resolution of the shareholders of the Company in general meeting."

C. "**A** conditional upon the passing of Resolutions numbered 6A and 6B as set out in the notice convening this Meeting, the general mandate granted to the Directors to exercise the powers of the Company to allot, issue or otherwise deal with Shares pursuant to Resolution numbered 6A above be and is hereby extended by the addition to the aggregate nominal amount of the Shares of an amount representing the aggregate nominal amount of the share capital of the Company repurchased by the Company under the authority granted pursuant to Resolution numbered 6B above, provided that such amount shall not exceed 10 per cent. of the aggregate nominal amount of the share capital of the Company in issue at the date of the passing of this Resolution."

C A [illegible]

By way of special business, to consider, and if thought fit, to pass the following resolution, with or without modification, as a special resolution:

7. "**A** :

A. the proposed amendments (the "[illegible] **A** [illegible]") to the existing amended and restated memorandum and articles of association of the Company (the "[illegible] **A** [illegible]"), the details of which are set out in Appendix III to the circular of the Company dated 25 April 2023, be and are hereby approved;

B. the amended and restated memorandum and articles of association of the Company (the "[illegible] **A** [illegible]"), which contains all the Proposed Amendments and a copy of which has been produced to this meeting and marked "A" and initialled by the chairman of the meeting, be and is hereby approved and adopted in substitution for and to the exclusion of the Existing Articles with immediate effect; and

C. any director or company secretary of the Company be and is hereby authorised to do all such acts, deeds and things and execute all such documents and make all such arrangements that he/she shall, in his/her absolute discretion, deem necessary or expedient to give effect to the Proposed Amendments and the adoption of the New Memorandum and Articles, including without limitation, attending to the necessary filings with the Registrar of Companies in Cayman Islands and Hong Kong."

By order of the Board of
[redacted]
Company Secretary

Hong Kong, 25 April 2023

Registered Office:
Whitehall House
238 North Church Street
P.O. Box 1043
George Town
Grand Cayman KY1-1102
Cayman Islands

Head office and principal place of business in Hong Kong:
23/F., Delta House
3 On Yiu Street
Shek Mun
Shatin, N.T.
Hong Kong

Notes:

1. Any shareholder of the Company ("[redacted]") entitled to attend and vote at the Meeting convened by the above notice is entitled to appoint a proxy to attend and vote in his stead. A proxy need not be a Shareholder.

2. Where there are joint registered holders of any share in the issued share capital of the Company ("[redacted]"), any one of such persons may vote at the Meeting, either personally or by proxy, in respect of such Share as if he/she/it were solely entitled thereto; but if more than one of such joint holders be present at the Meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company ("[redacted]") in respect of such Share shall alone be entitled to vote in respect thereof.

3. In order to be valid, a form of proxy together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority must be deposited at the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited ("[redacted]"), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong ("[redacted]"), not less than 48 hours before the time appointed for holding the Meeting or any adjourned meeting as the case may be.

4. The Register of Members will be closed during the following periods:

   (i) from Tuesday, 23 May 2023 to Monday, 29 May 2023 (both days inclusive) during which period no transfer of Shares will be registered. Shareholders whose names appear on the register of members of the Company on 29 May 2023 are entitled to attend and vote at the Meeting. In order to be eligible to attend and vote at the Meeting, Shareholders are reminded to ensure that all transfers of Shares accompanied by the relevant Share certificates and transfer forms must be lodged with the Branch Register at the Registrar's Address, for registration not later than 4:00 p.m. on Monday, 22 May 2023; and

(ii) from Friday, 16 June 2023 to Tuesday, 20 June 2023 (both days inclusive) during which period no transfer of Shares will be registered. In order to be eligible for receiving the final dividend, Shareholders are reminded to ensure that all transfers of Shares accompanied by the relevant Share certificates and transfer forms must be lodged with the Branch Registrar at the Registrar's Address, for registration not later than 4:00 p.m. on Thursday, 15 June 2023.

5. An explanatory statement containing further details in respect of resolution numbered 6B is included in the Circular.