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Instrument:	Equity issuer	Status:	New Submission
Name of Issuer:	Kingboard Holdings Limited		
Date Submitted:	25 April 2023		

Section I must be completed by a listed issuer where there has been a change in its issued

Closing balance as at ***(Note 8)*** 25 April 2023	1,108,811,736				

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:
(Note 9)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 10);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance

- ***"issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".***

7. ***In the context of a redemption of shares:***

- ***"issues of shares" should be construed as "redemptions of shares";***
- ***"issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and***
- ***"issue price per share" should be construed as "redemption price per share".***

8. ***The closing balance date is the date of the last relevant event being disclosed.***

9. ***Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.***

10. ***"Identical" means in this context:***

- ***the securities are of the same nominal value with the same amount called up or paid up;***
- ***they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and***
- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

11. ***SEHK refers to Stock Exchange of Hong Kong.***

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

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o Sec i n II

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note)	Yes
Stock code (if listed)	00148	Description			

A. Purchase report

Trading date	Number of securities purchased	Method of purchase ***(Note)***	Price per share or highest price paid $	Lowest price paid $	Total paid $
1). 25 April 2023	50,000	On the Exchange	HKD 24.1	HKD 23.9	HKD 1,201,900
Total number of securities purchased	50,000			Total paid $	HKD 1,201,900

B. Additional information for issuer whose primary listing is on the Exchange

1).	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)	(a)	200,000
2).	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ((a) x 100)/ Number of shares in issue		0.018 %

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated . . .23 May 2022 . . . . . which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Lo Ka Leong
(Name)

Title: Company Secretary
(Director, Secretary or other Duly Authorised Officer)