KB

KINGBOARD HOLDINGS LIMITED
建滔　團有限公司
( )

(Stock Code: 148)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Kingboard Holdings Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors (the "**Board**") of the Company proposes to amend the existing memorandum and articles of association of the Company (the "**Memorandum and Articles**") and to adopt the amended and restated memorandum and articles of association of the Company (the "**New Memorandum and Articles**") in order to (i) update and bring the Memorandum and Articles in line with the relevant amendments made to the Listing Rules in respect of the electronic dissemination of corporate communications by listed issuers (effective from 31 December 2023); and (ii) incorporate certain consequential amendments (the "**Proposed Amendments**").

The Proposed Amendments and the proposed adoption of the New Memorandum and Articles are subject to the approval of shareholders of the Company by way of special resolution at the forthcoming annual general meeting to be convened and held on 27 May 2024 ("**AGM**"). A circular containing, among others, details regarding the Proposed Amendments and the proposed adoption of the New Memorandum and Articles, together with a notice of the AGM, will be despatched to shareholders of the Company on or around 19 April 2024. Prior to the passing of the special resolution at the AGM, the Memorandum and Articles shall remain valid.

By Order of the Board
Kingboard Holdings Limited
Lo Ka Leong

Hong Kong, 18 April 2024