H K E c a , a d C a L d a d T S c E c a H K L d
a , b c , a , a a
acc ac c , a d , d c a a ab a , a
a , a c , a , KIN B A D
H LDIN S LIMITED H LDIN S LIMITED

建滔集團有限公司
(I c , a d Ca a I a d
d ab)

建滔積層板控股有限公司
(I c , a d Ca a I a d
d ab)

BACKGROUND

( ) ( ) ( )

KBH

%

KBL

BACKGROUND

1. NEW KBH PURCHASE FRAMEWORK AGREEMENT

Background

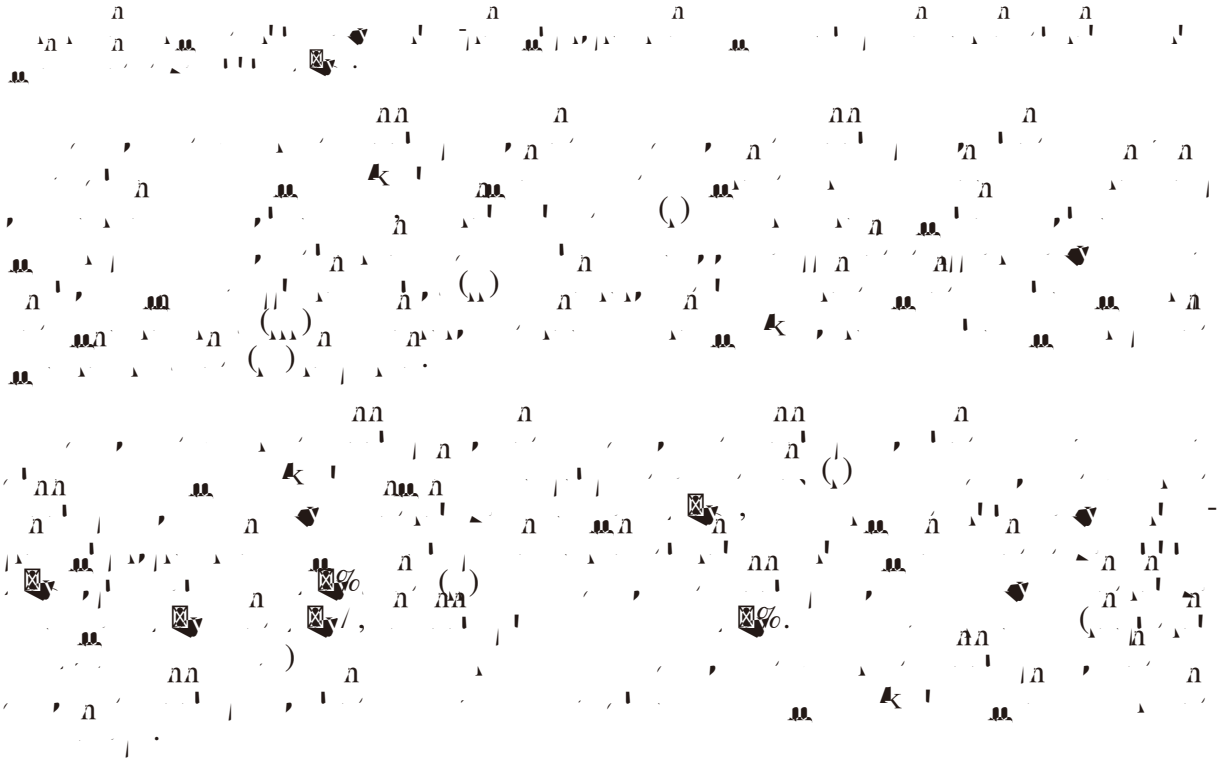
(**New KBH Purchase Framework Agreement**)

Historical figures, Existing Annual Caps, Proposed Revised Annual Cap and Proposed Annual Caps



Year ended 31 December 2024		Year ended 31 December 2025		Year ending 31 December 2026				Year ending 31 December 2027	Year ending 31 December 2028
Existing annual cap	Actual amount	Existing annual cap	Actual amount	Existing annual cap	Actual amount (up to 31 August 2026)	Estimated amount (up to 31 December 2026) (*Note*)	Proposed revised annual cap	Proposed annual cap	Proposed annual cap
(HKD'000)		*(HKD'000)*		*(HKD'000)*				*(HKD'000)*	*(HKD'000)*

Note:



2. NEW KBL SUPPLY FRAMEWORK AGREEMENT

Background

(**New KBL Supply Framework Agreement**)

( )

( )

3. NEW KBL PURCHASE FRAMEWORK AGREEMENT

Background

(**New KBL Purchase Framework Agreement**)

( )

( )

The Existing KBL Services Framework Agreement and the Proposed KBL Services Framework Agreement

Year ended 31 December 2024		Year ended 31 December 2025		Year ending 31 December 2026				Year ending 31 December 2027	Year ending 31 December 2028
Existing annual cap	Actual amount	Existing annual cap	Actual amount	Existing annual cap	Actual amount (up to 31 August 2026)	Estimated amount (up to 31 December 2026) *(Note)*	Proposed revised annual cap	Proposed annual cap	Proposed annual cap
(HKD'000)		*(HKD'000)*		*(HKD'000)*				*(HKD'000)*	*(HKD'000)*
[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]

Note:

[redacted]

The Existing KBL Pacific Framework Agreement and the Proposed KBL Pacific Framework Agreement

Year ended 31 December 2024		Year ended 31 December 2025		Year ending 31 December 2026			Year ending 31 December 2027	Year ending 31 December 2028
Existing annual cap	Actual amount	Existing annual cap	Actual amount	Unchanged annual cap	Actual amount (up to 31 August 2026)	Estimated amount (up to 31 December 2026) *(Note)*	Proposed annual cap	Proposed annual cap
(HKD'000)		*(HKD'000)*		*(HKD'000)*			*(HKD'000)*	*(HKD'000)*
[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]

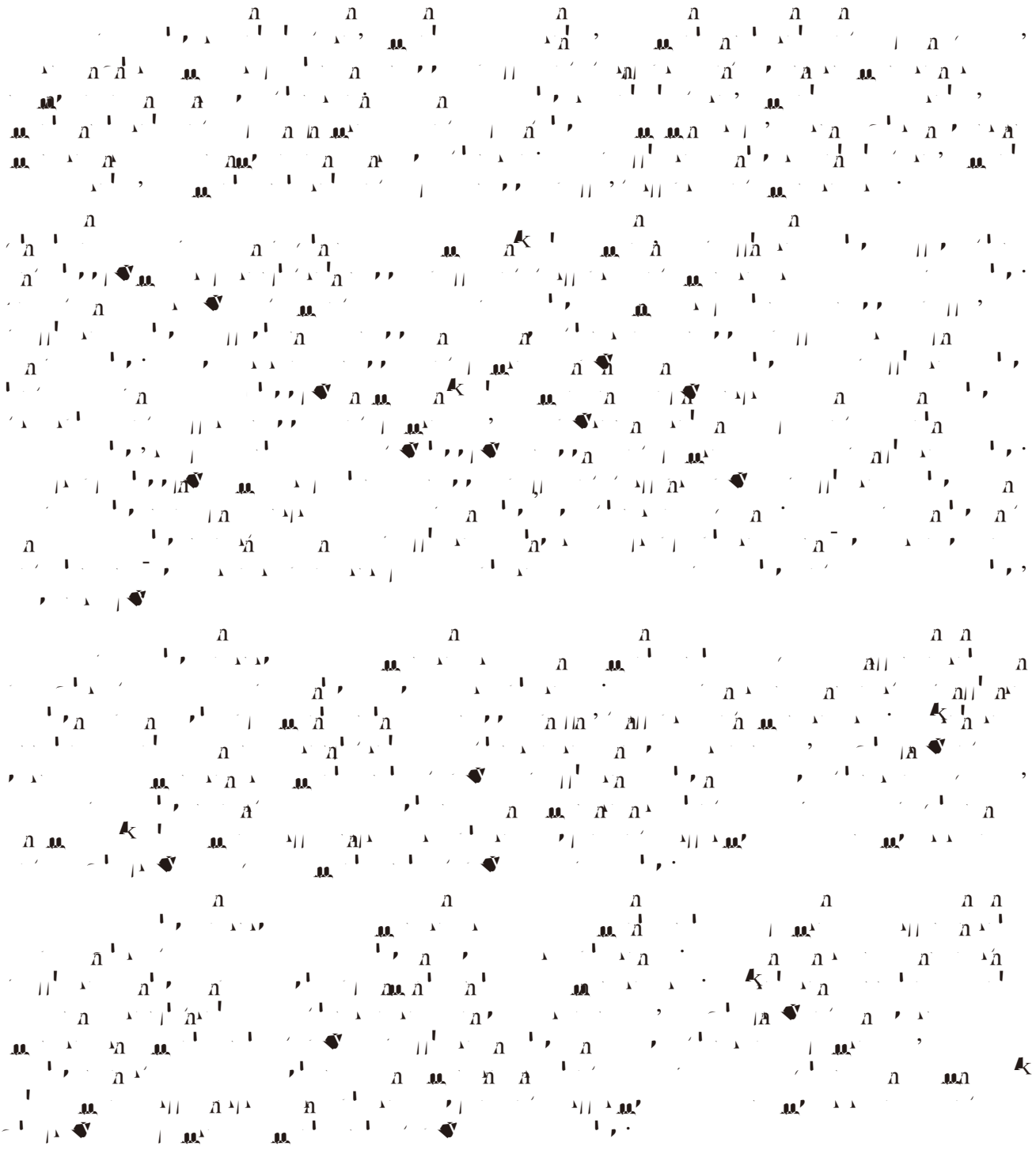
Note:

[redacted]

№ KBL S , , . F / a e / A / e e

№ KBL P / c a / e F / a e / A / e e

REASONS FOR AND BENEFITS OF ENTERING INTO THE NEW AGREEMENTS



[illegible]

The KBL Group

The Hallgain Group

DEFINITIONS

n

I

A, a ••da• ••, a c•• •, ••b a, d d, •c ,, K. b a, d H .d. , L. .•d c ,,, M, . C • K W. , M, . C a W. Y. , M, . C • K K a , M, . H Y. Sa , M, . C • Ka S . a d M, . H K. Fa , b•. ••• •c . • d, •c ,, , a d D, . C K. K., M, . C a W. K••, M, . S a .• C Wa. C • a d M, . X L. . , b•. . •. d•, • d• -• •c . • d, •c ,, .

A, a ••da• ••, a c•• •, ••b a, d d, •c ,, K. b a, d La . a •, H .d. , L. .•d c ,,, M, . C • K Wa, M, . C • K K• , M, . C • K P. , M, . La Ka P , M, . C • Ka H a d M, . Z P•. F• , b•. . ••• •c . • d, •c ,, , M, . L Ka L• , b•. . • -• •c . • d, •c , , a d M, . Z a L F , M, . K , P• •, , M, . H K M. a d M, . Y H . Ya , b•. . •. d•, • d• -• •c . • d, •c ,, .