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KB

KINGBOARD CHEMICAL HOLDINGS LIMITED
建滔化工集團有限公司
(C)
(St C : 148)

KB

KINGBOARD LAMINATES HOLDINGS LIMITED
建滔積層板控股有限公司
(C)
(St C : 1888)

JOINT ANNOUNCEMENT

IN RELATION TO KINGBOARD COPPER FOIL HOLDINGS LIMITED

R f n nn n K C H L (**K b a C a**) n K L n H L (**K b a La a s**) 3 M 2017, 6 M 2017, 20 M 2017, 22 M 2017, 30 M 2017, 31 M 2017, 3 A 2017, 5 A 2017, 6 A 2017, 7 A 2017, 11 A 2017 n 12 A 2017 n F In L 卓 投資有限公司 (**O**) f n K C F H L (**KBCF**), n Off Off n Off Off .

nn n K C n K L n R 13.10B f R G nn L n f E n f H K L n nf .

VOLUNTARY UNCONDITIONAL CASH OFFER

by

RELIGARE CAPITAL MARKETS CORPORATE FINANCE PTE. LIMITED

(Company Registration No. 200723018H)
(Incorporated in the Republic of Singapore)

for and on behalf of

EXCEL FIRST INVESTMENTS LIMITED

(BVI Company Number 1017021)
(Incorporated in the British Virgin Islands)

for all the issued and paid-up ordinary shares in the capital of

KINGBOARD COPPER FOIL HOLDINGS LIMITED

(Company Registration No. 26998)
(Incorporated in Bermuda)
(Singapore Stock Code: K14)

other than those which are owned, controlled or agreed to be acquired by the Offeror or by parties acting in concert or deemed to be acting in concert with the Offeror in relation to the Offer

DEALINGS DISCLOSURE

1. INTRODUCTION

Religare refers to the offer document dated 20 March 2017, for and on behalf of the Offeror, in relation to the Offer. All capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed in the offer document.

2. DEALINGS BY THE OFFEROR AND [illegible]

B ORDER OF THE BOARD

K b a C a H s L t

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B ORDER OF THE BOARD

K b a La a s H s L t

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H′n K′n , 25 A 2017

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