[illegible]

KINGBOARD CHEMICAL HOLDINGS LIMITED
建滔化工集團有限公司
[illegible]
(Stock Code: 148)

KINGBOARD LAMINATES HOLDINGS LIMITED
建滔積層板控股有限公司
[illegible]
(Stock Code: 1888)

JOINT ANNOUNCEMENT

IN RELATION TO KINGBOARD COPPER FOIL HOLDINGS LIMITED

Reference is made to the joint announcements of Kingboard Chemical Holdings Limited ("**Kingboard Chemical**") and Kingboard Laminates Holdings Limited ("**Kingboard Laminates**") dated 3 March 2017, 6 March 2017, 20 March 2017, 22 March 2017, 30 March 2017, 31 March 2017, 3 April 2017, 5 April 2017, 6 April 2017, 7 April 2017, 11 April 2017, 12 April 2017 and 25 April 2017 in relation to the voluntary unconditional cash offer (the "**Offer**") by Excel First Investments Limited 卓先投資有限公司 (the "**Offeror**") for all the issued and paid-up ordinary shares in the capital of Kingboard Copper Foil Holdings Limited ("**KBCF**"), other than those which are owned, controlled or agreed to be acquired by the Offeror or by parties acting in concert or deemed to be acting in concert with the Offeror in relation to the Offer.

This announcement is made by Kingboard Chemical and Kingboard Laminates pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and is being released for information purpose.

KBCF, a company incorporated in Bermuda with limited liability and the shares of which are listed on the Singapore Exchange Securities Trading Limited, is an indirect 73.55%-owned

VOLUNTARY UNCONDITIONAL CASH OFFER FOR KINGBOARD COPPER FOIL HOLDINGS LIMITED

All capitalized terms used herein shall, unless otherwise defined, shall

BY ORDER OF THE BOARD
Kingboard Chemical Holdings Limited
Lo Ka Leong
Chairman

BY ORDER OF THE BOARD
Kingboard Laminates Holdings Limited
Leung Yu Hin
Chairman

Hong Kong, 25 April 2017

As at the date hereof, the executive directors of Kingboard Chemical are Mr. Cheung Kin Wing, Mr. Lo Ka Leong, Mr. Cheung Kwok Kan, Mr. Ho Yeung, Mr. Cheung Wai Lim, Stanley, Mr. Cheung Ka Shing and Mr. Ma [illegible], the non-executive director of Kingboard Chemical is Mr. Wong Wai Ching, Christopher, the independent non-executive directors of Kingboard Chemical are Mr. Cheung Wing Yui, Edward, Mr. Cheung Kwok Keung, Charles, Mr. Tam Chun Fai and [illegible].

As at the date hereof, the executive directors of Kingboard Laminates are Mr. Cheung Kin Wing, Mr. Lo Ka Leung, Mr. Cheung Kwok Wa, Mr. Cheung Kwok Keung, Mr. Cheung Kwok Ping, Law Ka Po, Mr. Cheung Ka Ho, Lai Man Kan, Zao Po Foon, [illegible], Mr. Leung Ka Lun, [illegible], and Mr. Leung Yu Hin, Ivan, Sze Kam, Stephen, Zao Lai Fan and Law Pui Chee, Kathy, [illegible].