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KINGBOARD CHEMICAL HOLDINGS LIMITED
建滔化工集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 148)

KINGBOARD LAMINATES HOLDINGS LIMITED
建滔積層板控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1888)

JOINT ANNOUNCEMENT

IN RELATION TO KINGBOARD COPPER FOIL HOLDINGS LIMITED

Reference is made to the joint announcements of Kingboard Chemical Holdings Limited (, **Kingboard Chemical**–) and Kingboard Laminates Holdings Limited (, **Kingboard Laminates**–) dated 3 March 2017 6 March 2017 20 March 2017 22 March 2017 30 March 2017 31 March 2017 3 April 2017 5 April 2017 6 April 2017 7 April 2017 11 April 2017 12 April 2017 25 April 2017 and 26 April 2017 in relation to the oluntar unconditional cash offer (the, **Offer**–) b E cel First In estments Limited 卓先投資有限公司 (the, **Offeror**–) for all the issued and paid-up ordinar shares in the capital of Kingboard Copper Foil Holdings (KBCFr

(d)	Resultant total number of Shares owned, controlled, acquired or agreed to be acquired by the Offeror Concert Group	496,581,200[3]
(e)	Resultant percentage of the total number of Shares owned, controlled, acquired or agreed to be acquired by the Offeror Concert Group as a percentage of the total number of issued Shares	68.73%

The directors of the Offeror, Kingboard Laminates and Kingboard Chemical (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources (including without limitation in relation to the Group), the sole responsibility of the directors of the Offeror, Kingboard Laminates and Kingboard Chemical has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

Issued by

For and on behalf of

27 April 2017

[3] This excludes the total valid acceptances of the Offer of 37,288,883 Shares received as at 5.30 p.m. (Singapore time) on 26 April 2017 (" "). If the Public Acceptances were included, the Offeror Concert Group will own, control, acquire or have agreed to acquire an aggregate of 533,870,083 Shares, representing approximately 73.89% of the total number of issued Shares.

BY ORDER OF THE BOARD
Kingboard Chemical Holdings Limited
Lo Ka Leong
Company Secretary

BY ORDER OF THE BOARD
Kingboard Laminates Holdings Limited
Leung Yu Hin
Company Secretary

Hong Kong 27 April 2017

As at the date of this announcement, the board of directors of Kingboard Chemical consists of Messrs. Cheung Kwok Wing, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie, Cheung Ka Shing and Chen Maosheng, being the executive directors, Messrs. Cheng Wai Chee, Christopher, Cheung Ming Man, Chong Kin Ki and Leung Tai Chiu, being the independent non-executive directors.

As at the date of this announcement, the board of directors of Kingboard Laminates consists of Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho, Liu Min and Zhou Pei Feng, being the executive directors, Mr. Lo Ka Leong, being the non-executive director, and Messrs. Leung Tai Chiu, Ip Shu Kwan, Stephen, Zhang Lu Fu and Lau Ping Cheung, Kaizer, being the independent non-executive directors.