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KB

KINGBOARD CHEMICAL HOLDINGS LIMITED
建滔化工集團有限公司
(C m
m)
(Stock Code: 148)

KB

KINGBOARD LAMINATES HOLDINGS LIMITED
建滔積層板控股有限公司
(C m
m)
(Stock Code: 1888)

JOINT ANNOUNCEMENT IN RELATION TO KINGBOARD COPPER FOIL HOLDINGS LIMITED

Refe e ce ade . .pe . a ce e . f K gb a d C pe ca H d g L .ed (**Kingboard Chemical**) a d K gb a d La a.e H d g L .ed (**Kingboard Laminates**) da.ed 3 Ma c 2017, 6 Ma c 2017, 20 Ma c 2017, 22 Ma c 2017, 30 Ma c 2017, 31 Ma c 2017, 3 A 2017, 5 A 2017, 6 A 2017, 7 A 2017, 11 A 2017, 12 A 2017, 25 A 2017, 26 A 2017 a d 27 A 2017 e a. . .pe a c d a ca ffe (.pe **Offer**) b E ce F I e. e. L .ed 卓先 資有 司 (.pe **Offeror**) f a .pe ed a d a d a .pe ca .a f K gb a d C e F H d g L .ed (**KBCF**), .pe .a .p e c a e ed, c . ed ag eed . be ac ed b .pe Offe b a .e ac. g c ce . dee ed . be ac. g c ce .p.pe Offe e a. . .pe Offe .

T a ce e . ade b K gb a d C pe ca a d K gb a d La a.e a . Rule 13.10B f .pe Rule G e g .pe L g f Sec .e T pe S. c E c a ge f H g K g L .ed a d be g ea ed f f a. e.

KBCF, a c a c a.ed Be da .p .ed ab a d .pe .a e f c a e .ed .pe S ga e E c a ge Sec .e T ad g L .ed, a d ec. 73.98%- ed b d a f K gb a d La a.e . I , K gb a d La a.e a 68.66%- ed b d a f K gb a d C pe ca . B K gb a d C pe ca a d K gb a d La a.e a e c a e .ed .pe Ma B a d f T pe S. c E c a ge f H g K g L .ed.

T pe f g a e d c. f .pe a ce e . b .ed .pe eb .e f www. g . c f S ga e E c a ge Sec .e T ad g L .ed de KBCF 28 A 2017 e a. . .pe Offe .

VOLUNTARY UNCONDITIONAL CASH OFFER

BY ORDER OF THE BOARD	BY ORDER OF THE BOARD
Kingboard Chemical Holdings Limited	**Kingboard Laminates Holdings Limited**
Lo Ka Leong	**Leung Yu Hin**
C m	*C m*

H g K g, 28 A 2017

A *m* , *C* *m* . *C* , *C* , *C* , , *C* , , *C* *C* , , . *C* *C* , *C* , *C* , *C* *C* , - .

A *m* , *m* . *C* , *C* , *C* , *m* , *C* , *F* , , . , - , . *C* , , , *F* *C* , , - .