IMITED

金 匡 企

2.

AK

(1) AK AK
0.162 493,678,883
740,518,325

(2) AK AK
72,000,000 108,000,000 AK

14A

AK
74.55% AK 置

AK

3.

4.

1.

1.1

1.2

(1)

14.22

(2)

(3)

1.3

1.4

1.4

90

Ξ

90

1.5

59,962,900 61,761,787

(1) 10,000,000 10,300,000
15

(2) 49,962,900 51,461,787

2,940,400 3,028,612
1.4

1.6

1.10

1.7

160,159,000

164,964,000 60,159,000 61,964,000

27,828,000 28,663,000

3,333,400 3,433,000

1.10

1.4

60%

220

1.11

14

2. —

2.1

2.2

(1) AK 置
置

(2)

AK

2.13

ᶻ ʎ ″ ɣ ﻣ ¡ ʊ½ ʸ ˍ ö Π Í ̃ ц ʊ ¡ ķ ﻯ g ᶻ в g B ، ˛ ᵏ ζ ’
Π ʌ Ǐ Ŋ Ó ﻗ ̧ ñ ˍ ᵖ ц ̆ ﻗ ̧ ¾ Ḥ ¡ ˣ Ⱨ ﺋ ẘ ﻯ ṣ ı
J Ψ Ö ﺵ 90% ¡ ˛ ، ˛ ж ṣ ṣ ı ’ ẘ ς ﺏ ﺝ Rs ц Ḥ ˣ Ⱨ
ﺋ ’ … ɻ ، ‗ ς ﺱ £

2.5

ﺳ ̋E ʌ τ ″ ε ᶻ ɾ ɹ È ţ ɾ ̀ ʊ ţ ɷ ˍ½ ¡ … Ũ ˍ ˣ ʔ ⊐ ˣ ’ ﻯ
o ˍ ˍ ﻯ ¾ ʌ ˝ < Ᵽ ˛ ¡ ’ ế J ¡ Ж½ ﺷ ˉ Ḫ ɾ ˣ ¾ ¡ ̂̂ Ч J §

(1) ¯ ﺳ ɷ Ќ Þ Ễ ˣ ʌ ‿ ƽ Ễ ¡ ¡ Ψ ʒ ƽ ˣ ƣ Γ ɲ ᴠ ᵘ ن
ẅ ɲ ’ ṣ Ą ᶻ ṣ Ą ɤ ʤ ʡ ʧ ﻯ ﺉ ﻯ ɲ ᴠ ¡ Й ⅛ (i) Ќ ⊐ ˣ Й ﻱ
ц ’ Ψ ʒ ¦ (ii) ɻ ƙ ˣ ƙ ц ṣ ı ¦ ˣ (iii) ﮒ ˣ ƙ ц ˣ ﺋ ṣ ﺵ æ ɲ g
ʊ ч ˣ ﺋ ṣ ﺵ æ ʒ ẖ Ⱨ ﺋ ц ɲ Ᵽ ɻ ƙ ˣ ƙ ц Ⱨ ﺋ ṣ ı ¦

(2) ˜ ц ﺱ ʊ g ˀ ∨ Ạ Ж ˣ ى ς ﺻ ∨ Ạ Ж ẖ Ч ’ ζ ŕ ″ ε ¦

(3) ¯ ﺳ ɷ Ќ Þ Ễ ˣ ʌ ‿ ƽ Ễ ¡ ¡ Ψ ʒ ƽ ˣ ƣ Γ ɲ ᴠ ᵘ ن
ẅ ɲ ’ ṣ Ą ¡ ᶻ ṣ Ą ɤ ʤ ʡ ʧ ﻯ ﺉ ﻯ ɲ ᴠ Й ⅛ ∨ Ạ Ж ¦

(4) Ψ ʒ ʌ ‿ ᵏ ʃ g ˀ (i) ṣ ı ¦ ˣ (ii) ɻ ˣ ﺋ ṣ ﺵ æ ʒ ẖ ’ Ⱨ ﺋ
ц ɲ ɾ ˣ ʔ ﺳ ɻ ƙ ˣ ƙ ц ’ Ⱨ ﺋ ṣ ı ʌ ‿ ˣ ص ¦

(5) c Γ ƽ ˣ ¡ Ъ ẏ ﺱ h Ү ﻗ ƙ ц (i) ṣ ı ¦ (ii) ˣ ﺋ ṣ ﺵ æ ¦ ˣ (iii)
ɻ ˣ ﺋ ṣ ﺵ æ ʒ ẖ Ⱨ ﺋ ц ɲ ɾ ˣ ʔ ﺳ ƙ ц ’ Ⱨ ﺋ ṣ ı ¦

(6) ، ˛ ς ﺱ Å ٧ ص ˍ ɷ Ќ ⊐ ’ Ќ g ’l Ќ ⊐ ″ ﺝ ﺽ ﺟ ц ¦ ˣ

(7) ᶻ ⊐ ˛ B ، ˛ ɥ ˘ ’ ɣ ﻣ å̊ ɲ ﻫ ᶻ ζ ŕ ⁵ ʡ ʔ ˛ ṣ ¸

(7)

AK (7)

2.6

2.7

(1)

(2)

2.8

AK

(1) AK 72,000,000
108,000,000

(2)

(3)

(4)

500,000

8.08

(5) 0.162

(6)

(7)

(8)

(9)

(10)

2.12

14A



2.13

						AK 25%		25%
置	277,858,761	34.99	277,858,761	13.70	277,858,761	13.46	277,858,761	13.46
AK#			493,678,883	24.34	530,220,031	25.68	493,678,883	23.91
*			740,518,325	36.51	740,518,325	35.86	777,059,473	37.63
	516,199,039	65.01	516,199,039	25.45	516,199,039	25.00	516,199,039	25.00
	794,057,800	100.00	2,028,255,008	100.00	2,064,796,156	100.00	2,064,796,156	100.00

AK 置 置

*

500,000

36.51%

28

3. 14.82 14.92

3.1 14.82

14.82

82% 128%

14.82

3.2 14.92

14.92

24

8.05

14.92 24

5.

6.

AK Asian Kingdom Limited

AK AK

AK AK

置 置

AK

AK

0.162

AK 置

置

Grade Crystal Investments Limited

0.01

AK

AK

AK
0.162

AK

AK 

置