KB

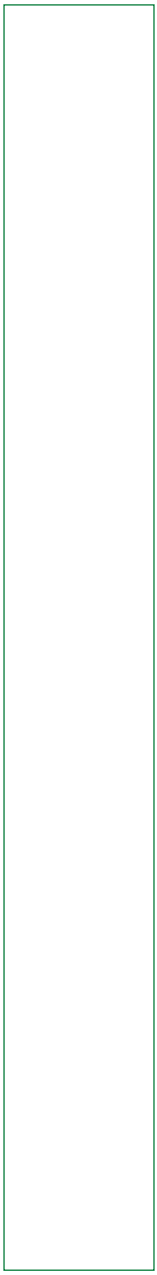
KINGBOARD CHEMICAL HOLDINGS LIMITED

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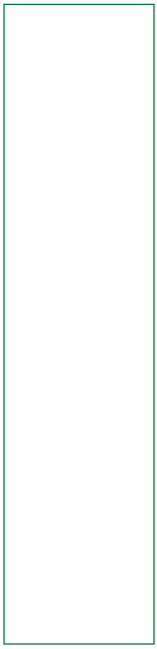
2007



2	**9,021,859**	7,464,958
	(6,812,893)	(5,475,385)
	2,208,966	1,989,573
	33,740	14,947
4	**178,917**	14,205
	(261,480)	(215,039)
	(446,635)	(365,795)
		1,498
	(121,881)	(149,639)
	172,018	
	1,407	(2,503)
	1,765,052	1,287,247
5	**(135,555)**	(105,533)
	1,629,497	1,181,714
	1,301,818	1,068,807
	327,679	112,907
	1,629,497	1,181,714
6	**251,430**	157,113
7		
	1.562	1.362
	1.513	1.304



83,280	4,486,536	897	(791)	10,594	9,651	10,331	390,840	10,967,587	15,958,925	9,764	3,044,232	19,012,921
						22,101			22,101			22,101
							254,235		254,235		77,018	331,253
						22,101	254,235		276,336		77,018	353,354
						(589)			(589)			(589)
								1,301,818	1,301,818		327,679	1,629,497
						21,512	254,235	1,301,818	1,577,565		404,697	1,982,262
530	19,292								19,822			19,822
										1,540		1,540
											(1,261)	(1,261)
								(832,800)	(832,800)			(832,800)
											(13,152)	(13,152)
											19,636	19,636
											61,940	61,940
											(73,969)	(73,969)
					8,128			(8,128)				
530	19,292				8,128			(840,928)	(812,978)	1,540	(6,806)	(818,244)
83,810	**4,505,828**	**897**	**(791)**	**10,594**	**17,779**	**31,843**	**645,075**	**11,428,477**	**16,723,512**	**11,304**	**3,442,123**	**20,176,939**



23 1

8 1

2 2

11

12 3

1

2

3

2.

3,518,675	3,449,592	1,574,865	478,727		9,021,859
1,153,518		744,175	40,582	(1,938,275)	
4,672,193	3,449,592	2,319,040	519,309	(1,938,275)	9,021,859
1,044,222	244,798	264,258	38,969		1,592,247
					133,043
					(11,782)
					(121,881)
					172,018
					1,407
					1,765,052
					(135,555)
					1,629,497

2,867,235	2,899,184	1,183,282	515,257		7,464,958
848,644		669,962	8,836	(1,527,442)	
3,715,879	2,899,184	1,853,244	524,093	(1,527,442)	7,464,958
925,361	327,971	140,917	40,511		

7.

1,301,818	1,068,807

833,287,204	784,978,763
27,349,146	30,431,573
	4,403,675
860,636,350	819,814,011

8.

1,657,000,000

844,000,000

9.

4,579,851	4,456,464
772,625	466,178
735,025	883,351
6,087,501	5,805,993

120

0 90	**3,949,472**	3,664,990
91 180	**587,372**	750,160
180	**43,007**	41,314
	4,579,851	4,456,464

90

10.

0 90	**1,476,043**	1,468,344
91 180	**390,801**	303,117
180	**82,707**	94,413
	1,949,551	1,865,874

11.

28

1

10%

30%

1%

,

25,922,000

3.1%

	11,233,000	19,989,000	31,222,000
1	3,588,000	(3,588,000)	
2	(2,803,200)	(2,496,800)	(5,300,000)
	12,017,800	13,904,200	25,922,000

(1) 3,588,000

(2) 3.74

3.74 5,300,000

33.50

	2.74	2.92	2.53
	2.40	2.85 *	2.44 *
	36.6%	21.2%	25.4%
	5	5	5
	3.7%	4.2%	3.7%
	7.5%	7.5%	7.5%

* *EEIC*

2.375 *2.033*

EEIC

EEIC

3,892,800	8,013,600	11,906,400
	(780,600)	(780,600)
	(172,800)	(172,800)
3,892,800	7,060,200	10,953,000

EEIC

EEIC

EEIC **EEIC**

15,600	2.79
206,400	2.78
249,600	2.78
6,000	2.77
96,000	2.54
67,200	2.60
24,000	2.59
115,800	2.60

EEIC
2.68

EEIC 1,540,000
3,431,000

Kingboard

22%

Japan Marketing Survey Co., Ltd.
9.9% 11.5%
19%

208%

21%

17.6%*

22%

50%

*

26%

13%

11%

22.3%

19%

25%

25%

88%

2.54 2.90

96 90

66 73

93 97

69 74

1%

24% 76% 24% 76% 3%

13%

(b) *0.10*

		943,500	0.03
	1	100,000	0.003
	2	540,000	0.02
	3	100,000	0.003
		998,000	0.03

1. 100,000

2. 540,000

3. 100,000

(c) *1*

1,904,400
1,481,200
846,400
423,200

(d) *70.58%* *EEIC* *EEIC*

EEIC

	EEIC	**EEIC**	
	973,200	60,000	0.03
	973,200		
	973,200		
	973,200	74,000	0.04

3,244,000

2.033

EEIC

(e) *Kingboard Copper Foil Holdings Limited* *KCFL*

KCFL

KCFL

KCFL

	2,000	0.0003

2,000 KCFL

336

0.10

Hallgain Management Limited	Hallgain	258,344,429	30.82
Capital Research and Management Company		79,651,400	9.50
Commonwealth Bank of Australia		51,861,030	6.19

(i) Hallgain Hallgain
Hallgain (ii)
Hallgain